Report on Workshop Getting PostScript into TEX and LATEX Documents[1]

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1 Introduction

I had a very difficult time deciding how to conduct this workshop. I had mixed feelings because I did not have general solutions for all computer platforms and printers. It became a nightmare trying to solve just one platform, UNIX. So the more I worked on the preparing for the workshop, the sooner I realized that I should present the research on UNIX and open the floor for comments from those who attended.

This format worked wonderfully. The point of a workshop is to exchange ideas. Many interesting comments came out of the workshop and I would like to share them with all who attended the conference.

2 Anita Z. Hoover, University of Delaware (USA)

Anita presented her solution for the UNIX environment. The following information can be accessed via anonymous ftp from `zebra.acs.udel.edu (128.175.8.11)` in `pub/tex/postscript`.

- Document from workshop `psw.tex`
- LaserPrep files for System 7 (unmodified)
  `lprep71.pro` generated from a MacWrite file
  `lprep71md.pro` generated from a MacDraw II file
- `psfig.tex` macros for dvips version 5.47 (Tom Rokicki)
  The original `psfig.tex` can be accessed via anonymous ftp from
  `whitechapel.media.mit.edu (18.85.0.125)` in `pub/psfig` or
  `linc.cis.upenn.edu (130.91.6.8)` in `dist/psfig`.
- Filter to fix Framemaker (landscape and portrait), Splus and Mathematica `epsf_filter`

3 Edward A. Garay, Univesity of Illinois at Chicago (USA)

Ed presented a solution that he uses for the VM/CMS environment. The driver he is currently using is DVILASER/PS from ArborText Incorporated and `psfig` macros.

4 Calvin W. Jackson, Jr., California Institute of Technology (USA)

Cal talked about a group called SUMEX. He said that this group is a very good resource for information about Macintosh computers. Here is the readme file if you are interested in Info-Mac.

```
Welcome to the Info-Mac archive at
sumex-aim.stanford.edu [36.44.0.6].
Our software is available through anonymous FTP,
a mailserver, and the Bitnet shadow archives.

More information is stored in the
/info-mac/help directory:

accessing-files.txt -- instructions on accessing
                       and converting files
all-files.txt -- a list of all files in the archive
recent-files.txt -- a list of recently created or
                    modified files

To get there, type "cd help". Then either
"ls" or "dir" should show you the available help
files. Use the "get" command to transfer them to
your system. Since these files are text, no
special decoding is necessary.

NOTE:  As a volunteer staff, we do not have the
time to check every binary for viruses or system
compatibility.  You should always use caution
when running a downloaded binary.

Please read "help/posting-guidelines.txt" before
making a submission to the archives or the digests.

The Info-Mac Moderators
info-mac-request@sumex-aim.stanford.edu
```

[1] To be published in TUGboat, © 1991, TEX Users Group.

5 Shashi Sathaye, University of Kentucky (USA)

Shashi presented her solution for the VM/CMS environment. She is using a package called PsTEX. PsTEX is a BIBTEX-like processor for including figures into LATEX documents. Figures are included using the "`\psbox`" macro; this macro causes LATEX to make entries in the ".aux" file(s) for the job. PsTEX finds these entries, locates the corresponding POSTSCRIPT files (which should be in EPSF format as appropriate for dvips), and determines how to size the figure according to the options specified in the macro in LATEX, and according to the nominal size and shape of the POSTSCRIPT. PsTEX was originally developed for the UNIX environment, Shashi has made the necessary changes for VM/CMS and this is now available through the standard VM/CMS TEX distribution tape managed by Joachim C. Lammarsch.

She also said she was willing to port Tom Rokicki's driver (dvips version 5.47) to VM/CMS.

One week after the conference, Shashi had done the port to VM/CMS. She tested it for Computer Modern Roman fonts, and Edward Garay is currently testing the PostScript fonts. When the testing is complete, dvips version 5.47 will be available through the standard VM/CMS TEX distribution tape managed by Joachim C. Lammarsch.

For more information, e-mail to shashi@ms.uky.edu (Internet) for PsTEX (UNIX and VM/CMS) and dvips (VM/CMS). For dvips (VM/CMS), you may also send e-mail to Ed Garay at U12570@UICVM (Bitnet).

6 Standardization of \special

General comment about standardizing on the syntax of `\special` would be helpful as a first start for driver standards rather than trying to get all of the standards agreed upon.

7 Robert A. Adams, University of British Columbia (CANADA)

Bob presented his solution by using a package called MG (Mathematical Graphics System). From the first paragraph of his handout at the Conference,

"MG is a program for generating high-quality two- and three-dimensional mathematical graphics on an IBM PC (or compatible) computer, and for printing these graphics on a POSTSCRIPT output device. The POSTSCRIPT output of MG can be obtained either as an encapsulated POSTSCRIPT file for direct printing, or else as a pair of TEX readable POSTSCRIPT and Label files suitable for incorporating into a TEX document. In this case TEX will typeset the labels on the graph; the graph itself is relayed to the output device driver by a TEX `\special` command. Low- and high-level TEX macros are provided to enable such inclusion of TEX-labelled MG graphics in TEX documents."

From the last paragraph of his handout at the Conference,

"The MG System software is available on two 5.25 inch diskettes or one 3.5 diskette. When ordering, please specify which format you prefer. Single CPU licences for MG are being offered at US$ 95.00 or CAN$ 110 plus $5.00 shipping in the USA or Canada, or $10.00 overseas. Network and site licences are also available. Orders or inquiries should be sent to MG Software, 4223 West Ninth Avenue, Vancouver, B.C., Canada, V6R 2C6. E-mail inquiries: useradms@mtsg.ubc.ca (Internet), or useradms@ubcmtsg (Bitnet). Payment by cheque, or money-order. Institutional purchase orders are also accepted."

8 Jan Michael Rynning, K.T.H. Royal Institute of Technology (Sweden)

Jan made a suggestion for determining if your POSTSCRIPT file has font independence by scaling the entire document up or down a percentage. If the fonts remain unchanged, then your POSTSCRIPT file has font independence.

9 Roger B. Jagoda, Cornell University (USA)

Roger talked about an integrated network approach for Macintosh and UNIX computers. Here is a detailed description from Roger.

We have SPARCstations (SUN OS 4.1.1) and DECstations (Ultrix 4.2), both UNIX workstations, connected over a thin ethernet network (TCP/IP). The thin net connects to a Kinetics FastPath K-4 box (K-box) to our AppleTalk network. The K-box is the gateway from UNIX TCP/IP to the Macintosh AppleTalk protocol. It also converts between these two protocols. ALL printing (i.e. all the POSTSCRIPT LaserWriter NTX printing) is done on the AppleTalk side. There are no printers directly connected to any UNIX workstations. This is because we've found AppleTalk to be faster than 9600 baud. To let the UNIX workstations "see" the AppleTalk LaserWriter NTX printers, we use CAP (Columbia AppleTalk Protocols) ver. 6.01 from the network.

So what works? We use *Textures* from Blue Sky Research on the Macintoshes and they can do everything. Blue Sky Research now has available POSTSCRIPT fonts, so you can avoid the Computer Modern Roman font nightmares. But, DO NOT install ANY of these fonts into the Macintosh System Folder. . . only *Textures* is set up to use them and it can REALLY screw

things up for any other applications such as MicroSoft Word or Excel.

The UNIX side is a bit tougher. We have used two products successfully. We use Sitka (formerly TOPS) Corporation product, TOPS and that links the UNIX workstations so they can at least "see" the AppleTalk printers as "bsd line printers". However, this works for text files only. Xinet (Berkely, CA, formerly Mt. Xinu) also has a product to do this called K-Spool which works better (faster) than TOPS. Again this works for text files only. For PostScript, we use Adobe Systems Incorporated product, TRANSCRIPT, which Cornell has a site license for (~$900.00 per year to maintain, don't ask what the initial cost was, I just don't know). This software provides the filters and AFM (Adobe Font Metric) files needed for ANY UNIX box to prepare true POSTSCRIPT files (i.e. BoundingBox, etc.). The POSTSCRIPT file is sent to the LaserWriter NTX printers via TOPS or K-Spool.

The problems are related to the UNIX side, TOPS doesn't handle the K-Box routing as well as K-Spool and it's slower. Also, when you try to include POSTSCRIPT files, `psfig` is needed, otherwise the file never gets to the printers. We've traced this problem to the UNIX lpr program and how it interacts with the routing software. Without the K-Box, lpr STILL chokes on included files, so I think the K-Box may be innocent on this problem.

The Macintosh never has a problem as they are native to AppleTalk. They are just slow and all our data is on the UNIX side. Sun Microsystems Incorporated has a new way of prining called NeWSPrint, where the processing is done on the UNIX machine and then the POSTSCRIPT file is dumped to a dumb printer (no on-board smarts, like an HP Laserjet or similar beast). The problem is that to make it work you REALLY have to dedicate a whole CPU as a printer server with at least 32MB of RAM. I'd rather get the POSTSCRIPT printer and keep the CPU for as a usable system (screen/user/desktop).

For more information,
e-mail roger@ionvax.tn.cornell.edu (Internet)
or roger@crnlion (Bitnet).

10 David K. Steiner, Rutgers University (USA)

Dave presented a document that explains what programs, macro packages, and fonts are available for TEX, LATEX, SLITEX, AMS-TEX, LAMS-TEX on UNIX machines at Rutgers. This document also explains how to use various programs to create graphical output (in POSTSCRIPT) and include them into your TEX document.

It was discussed during the workshop that a document like this should be put together for general use. Perhaps the ideal situtation would be to have a document for each platform/operating system. We could use the standard installations and develop documents based on this information. Hopefully there will be overlap in certain areas.

11 Barry Smith, Blue Sky Research (USA)

Barry presented an integrated approach on the Macintosh using *Textures*. He also mentioned that Adobe will be coming out with there own print driver and this should eliminate alot of the Macintosh related problems. It is also important to make sure that your LaserPrep files match with the POSTSCRIPT file you are trying to include in the TEX and/or LATEX document.

He also pointed out that there is a problem with the Adobe Type Fonts for Computer Modern Roman when used with dvips version 5.47 (Tom Rokicki). The discussion lead to the fact that Tom was aware of this and the problem was being worked on.

12 Lee Thompson, University of Wisconsin (USA)

Lee presented some tricks that can be directly done in POSTSCRIPT. He was using `\special` commands with raw POSTSCRIPT that worked for DVILASER/PS from ArborText Incorporated. These `\special` commands can be adapted to work with other drivers and the POSTSCRIPT should still work.

Here is an example for "reverse printing" (reverse video—white on black). The basic idea is to generate a closed curve (in the simplest case, a rectangle outling the entire page), fill it with black, then set the halftone parameter to "white" before returning. Subsequent TEX output will then be "painted" in white on the black background.

```
% PostScript procedure for use by TeX \special
% to do reversed printing
% For the ArborText DVILASER/PS software,
% invoke by a line such as:
% \vbox to 0pt{\hbox to \hsize{%
%   \special{ps: plotfile rvrsprnt.psx}\hfil}}
% The syntax for other drivers will differ.
%
% Utility procedure:  lets work in inches
/inch {72 mul} def
gsave
% Make a black retangle that fills the page
0 0 moveto 8.5 inch 0 rlineto 0 11. inch rlineto
-8.5 inch 0 rlineto closepath
0 setgray fill
grestore
% Now, leave "graylevel" set to "white" when we
% go back
1 setgray
% That's all
```

(Note that this procedure deliberately violates on of the rules normally followed when invoking POSTSCRIPT

procedures; it returns to TEX with the graphic state of the laser printer altered.)

With more elaborate coding, one can fill only a specific area (say a rectangle with rounded corners) with black, let TEX set some type, then use another invocation of `\special` to restore the halftone to "black".

Comment by Anita Hoover: It would also be very easy to write a macro to enter the numbers being used in the POSTSCRIPT. You would probably have to change the way you include the raw POSTSCRIPT.

13 Final Comments

Solving the problem of getting POSTSCRIPT into TEX and LATEX documents certainly proved to be a difficult one. It appears that many working solutions exist for different computer platforms and environments. I hope this report can put you in contact with the right people to help you. Please feel free to contact me if you would like to add any information or comment on this report. There was a lot of good information exchanged at the workshop. I want to thank everyone who contributed to the workshop and this report. I could not have done this without you.

APPENDIX
Getting PostScript into TEX and LATEX Documents

UNIX environment

Anita Z. Hoover

1 Introduction

Most of the testing I did was based on the UNIX platform. My hope is that most of these ideas will help with the transition to other platforms. However, some of the programs are written specifically for the UNIX platform and therefore solving problems may not be so easy.

My basic environment consisted of the following:

- TEX 3.0 and LATEX 2.09
- `dvips` version 5.47 by Tom Rokicki
- Macro packages used to include POSTSCRIPT
  1. `psfig`
     These macros worked well because it allowed you to scale the height and width (soon to be available with dvips macros). It also allows a clip option if the POSTSCRIPT figure contained a lot of white space.
  2. `epsf`
     These macros are part of the `dvips` program, and with the exception of the added features mentioned above in `psfig`, is a fine macro package.
- `bbfig` to help calculate the BoundingBox values
  I first used this to calculate the BoundingBox values. If this did not work I would calculate it by hand using the great explanation in the `dvips` document by Tom Rokicki.
- The LaserPrep files for the Macintosh
  1. LaserPrep5.2, `"(AppleDict md)" 68 0`
  2. LaserPrep6.0, `"(AppleDict md)" 70 0`
  3. LaserPrep7.0, `"(AppleDict md)" 71 0`
- Three POSTSCRIPT printers
  1. HPIIIsi
  2. QMS-PS1500
  3. Apple LaserWriter
- Example POSTSCRIPT files
  1. Mathematic
  2. Macsyma
  3. S
  4. FrameMaker
  5. Macintosh Applications
     - CricketGraph
     - SuperPaint
     - MacDrawII
     - MacDraw (only for LaserPrep5.2)

2 Mathematica, Macsyma, S

Just incorporate the POSTSCRIPT file following the directions for `psfig` or `espf`.

3 FrameMaker

I found it the easiest to run the FrameMaker POSTSCRIPT file through a filter which fixes the location of the BoundingBox and changes the line which uses the BoundingBox called FMDOCUMENT.

4 Macintosh

4.1 LaserPrep5.2

You must include this file as a header in your document using the following `\special` command for `dvips`

```
\special{header=lprep68.pro}
```

Assuming you have your LaserPrep file as `lprep68.pro`.

Include your POSTSCRIPT file using `psfig` or `epsf` with the correct BoundingBox option. When you create this file from the Macintosh, the file should not contain the LaserPrep file.

```
\psfig{figure=file.ps,bbllxpt,bbllypt,%
bburxpt,bburypt}
\epsf[bbllx,bblly,bburx,bbury]{file.ps}
```

These POSTSCRIPT files printed on the Apple LaserWriter NTX, QMS-PS1500, and HPIIsi.

4.2 LaserPrep6.0

All that applies to LaserPrep5.2 (except you need to include the LaserPrep file for version 6.0), however these files only printed on the Apple LaserWriter NTX. I tried everything and could not get these to work on the other 2 printers.

4.3 LaserPrep7.0

Under System 7.0, the new Print Dialog Box now provides a button to create a POSTSCRIPT file. Doing so creates a file that automatically includes the LaserPrep file.

4.4 QMS-PS1500 and HPIIIsi Printer

All Macintosh POSTSCRIPT files that did not require fonts to be downloaded worked fine. In the case where a font needed to be downloaded, you must change the Macintosh POSTSCRIPT file so that `cexec` is something different. I changed it to be `texec` and this worked. I was able to combine all types of Macintosh POSTSCRIPT files this way in TEX and LATEX documents.

This method worked especially nice for the HPIIIsi. I ran into a problem for the QMS-PS1500, where the SuperPaint file did not translate properly. Following the method below for the Apple LaserWriter printer solved this problem.

4.5 Apple LaserWriter

I do not know why this happens, as I am not a POSTSCRIPT Language expert, but taking the same files that printed on the QMS-PS1500 and HPIIIsi did not print on the Apple LaserWriter. In order to consistently get these files to work, I needed to split out the original POSTSCRIPT files created by the Macintosh to **not** include the LaserPrep file. To do this, you need to delete the text from

```
%%BeginProcSet:
        ⋮
%%EndProlog
```

This is somewhat of a hassle, but I was able to get consistent results. I also needed to create 2 different LaserPrep files.

1. MacWrite, CricketGraph and SuperPaint
2. MacDrawII

I was not able to get the MacDrawII POSTSCRIPT file to print using the same LaserPrep file for the other Macintosh applications. Perhaps the difference was based on the downloaded fonts required for my MacDrawII example. I will have to do further investigation.

As a result of having to use 2 different LaserPrep files to print these specific applications, I was not able to combine MacDrawII POSTSCRIPT files with the other Macintosh POSTSCRIPT files.

5 Conclusion

I think the best thing to do is to just include the POSTSCRIPT file originally. If it does not print, see if there is a filter available to make the proper changes to allow it to print. Lastly, see if there is a logical change that can be made to the POSTSCRIPT file to make it work.

Also if you plan to mix different POSTSCRIPT files generated from different applications, you can expect to have problems.

The TUGLIB Server[1]

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1 Introduction

Scores of sites on the worldwide Internet now provide access to assorted collections of software relating to TEX and METAFONT. In many cases, these are accessible only via the Internet mechanism known as *anonymous* `ftp`, a scheme that permits logins from unknown users, usually on other machines, with very restricted access. The name `ftp` is an acronym for *file transfer protocol*.

Generally, only a portion of the file tree is visible to the anonymous user, and the command repertoire is usually limited to little more than directory listings and file retrieval. Only a few sites permit the anonymous user to deposit files in the anonymous login directory. Anonymous `ftp` provides a means whereby individual remote users can access file archives, browse around in the file tree, and retrieve selected files, all without troubling the staff or other users of the local machine.

While anonymous `ftp` has been enormously useful to the Internet community, it is available only between sites that have direct Internet connections, and on one of which, anonymous `ftp` logins have been enabled. Sites with only electronic mail connections to the Internet, such as those on other networks, like Bitnet, Junet, SPAN, and Usenet, and those on networks which are incompatible with the Internet, such as JANET in the UK, are prevented from using anonymous `ftp`. Similarly, sites on the Internet that have security restrictions, which includes many commercial, government, and military connections, may have restrictions that allow only e-mail access.

2 The TUGLIB connection

To improve the access to the TEX archives and other software at Utah, I have installed a modified version of the `netlib` server [1], which has been renamed `tuglib`. This server provides a means whereby remote users can send electronic mail messages containing service requests to a daemon program. The daemon parses the requests, logs them, and responds to them.

The `tuglib` daemon program runs on a local UNIX system at Utah, but the mail access is actually through a mail forwarding address on another machine, `tuglib@science.utah.edu`. The reasons for this separation are:

- `science.utah.edu` is a more widely-known host with a name which has been registered on the Internet for several years. It is therefore likely to be known on those machines which still have not upgraded from fixed host tables to domain name servers for Internet addressing.
- The `tuglib` software runs only on the UNIX operating system. `science.utah.edu` is a DEC-20/60 running TOPS-20, but in late 1990, it will likely be retired and replaced by a UNIX system that will answer to the same Internet host name (but a different numeric address).
- Separation of the server from the mail drop provides flexibility in configuration. In response to load patterns, we could change the machine running the `tuglib` daemon without having to make the change known to thousands of users who might wish to use the `tuglib` service.
- Through the wonders of NFS (*Network File System*), the UNIX system running the `tuglib` daemon is able to mount the TOPS-20 file system, because `science.utah.edu` runs an implementation of NFS developed by Mark Lottor at SRI. This makes the archives of two quite different machines available through a single service.
  Had we purchased NFS support software for VAX VMS, it would have been possible to provide ac-

[1] To be published in TUGboat, © 1991, TEX Users Group.

cess to our VAX 8600 as well; that will regrettably not happen, because our plans are to retire it a few months after the DEC-20.

The present configuration of `tuglib` provides several services:

- ask for help;
- list contents of a file directory;
- find a file in the archive;
- send one or more files; binary files are automatically encoded into a subset of the printable ISO/ASCII characters for e-mail transmission;
- query the TUG address file for membership information;
- check load libraries to determine file dependencies, so that if a request is made for a particular file, all other files that it references are automatically sent as well.

The last capability is not currently used by `tuglib`, since the bulk of the software in the distribution is TEX files (macros and fonts), rather than source code of mathematical libraries like LINPACK and EISPACK for which `netlib` library support was originally developed.

`tuglib` also provides some internal services, such as logging of requests (both successful and failed), and exclusion of users listed on an 'enemies' list. The latter has not yet been needed, but support is already there should it ever become necessary.

The log of successes provides a useful record of utilization of the service that may be needed to convince local administrators of its value.

The log of failures is useful in guarding against break-in attempts, or hogging of resources.

The log can also be for finding out whether alternate query syntaxes might be useful; for example, `envoyer`, `get`, `mail`, `request`, and `sned` are all recognized as synonyms for the `send` command.

`tuglib`'s e-mail responses come mostly from external files, rather than from text embedded in its programs, making it easy to customize for particular applications, and updates of textual information can be installed without recompilation of the software.

3 Getting help

The simplest command recognized by `tuglib` is `help`. It produces a response containing a short description of the `tuglib` service with sample commands.

Synonyms for `help` include `directory`, `index`, `info`, and `information`.

4 File retrieval

Files can be retrieved by commands of the form
`send filename` or
`send filename from directory`.
Punctuation is ignored, and unrecognized words are discarded. A request like

```
Please send me the index from the ftp
directory.  Thanks for your help.
```

is recognized: you will get both an index, and a help response.

Directories are named as in UNIX, that is, a series of one or more names, separated by slashes, with no embedded blanks. If no directory is specified, the top-level `tuglib` directory is assumed. Here are some examples:

```
send index
send index from ftp
send plain.tex from tex/inputs
send uudecode.c from support
send 00tdir.lst from tex/pub/cweb
```

UNIX symbolic links (duplicate names for the same file) are used to make particular file trees accessible to `tuglib`; the file in the last example, `tex/pub/cweb/00tdir.lst`, actually resides elsewhere in the file system (in fact, on the DEC-20 as the file `aps:<tex.pub>00tdir.lst`), but appears to `tuglib` to be the UNIX file with the absolute path `/tuglib/tex/pub/cweb/00tdir.lst`.

The top-level `tuglib` directory, `/tuglib`, contains only a small number of files at present:

`ftp`	symbolic link to the anonymous `ftp` directory on `science`
`support`	support software, mostly for encoding of binary files into printable characters
`tex`	symbolic link to the TEX tree on `science`

For security reasons, you cannot trick `tuglib` into sending an arbitrary file from elsewhere in the file system by specifying an absolute directory path in the `send` request. The leading slash is stripped, so that the file name *always* appears at or below the `tuglib` home directory.

`tuglib` does not provide any mechanism for wildcard matching of file names, mostly out of concern for security, and limiting e-mail traffic. Only those files that are explicitly listed in index files are visible via `tuglib` (unless the remote user is rather good at guessing names).

Ideally, each directory accessible to `tuglib` should have an index file named (naturally), `index`, containing names of files and a short description of their contents. Here is a portion of the index from the `ftp` directory, slightly edited to fit in these narrow columns.

```
PS:<ANONYMOUS>INDEX..7, 9-Dec-89 17:17:54,
Edit by BEEBE

This is an index of files available in
the anonymous ftp login directory on
science.utah.edu.

00DIR.CMD           -- FTP command file
                       to retrieve files
                       alphabetically
00DIR.LST           -- alphabetical
                       directory listing
00NEWS.TXT          -- brief
                       announcements
                       of new additions
                       to the collections
00PCDOS.TXT         -- setting up TeX for
                       PC DOS
...
TEX-FOR-APPLE-MACINTOSH.TXT
                    -- sources of
                       Macintosh TeX
TEX-FOR-ARABIC.TXT  -- sources of TeX for
                       Arabic typesetting
TEX-FOR-IBM-PC.TXT  -- sources of IBM PC
                       TeX
TEX-FOR-PICTURES.TXT-- combining graphics
                       with TeX
...
```

However, keeping such an index up-to-date is a demanding task, considering that at present, there are nearly 130 file directories and 8000 files in the TEX tree alone. Consequently, in most cases, only major directories will have an `index` file. To supplement these index files, a batch job is run periodically to automatically create four special files in every directory accessible to `tuglib`:

`00dir.cmd`	alphabetical list of files as `ftp` and `tuglib get` commands
`00dir.lst`	alphabetical verbose directory listing
`00tdir.cmd`	reverse time-ordered list of files as `ftp` and `tuglib get` commands
`00tdir.lst`	reverse time-ordered verbose directory listing

The `00dir.cmd` and `00tdir.cmd` files are handy for initiating a retrieval of a complete file directory, since their contents can be shipped back almost verbatim as requests to `tuglib`. The verbose directory listings contain file sizes in bytes and the last-write time stamp. A reverse time-ordered listing makes it easy to find out what is new.

The format of the directory listings depends on the particular operating system; here is part of the `00tdir.lst` file in the `tex` directory, which resides on TOPS-20; some reformatting has been necessary to make it fit here:

```
  APS:<TEX>
00LAST30DAYS.TXT.20;P777752 48 121566(7)
            23-Aug-90 03:08:41 OPERATOR
00LAST7DAYS.TXT.23;P777752   2 3641(7)
            23-Aug-90 03:04:47 OPERATOR
00RECENT.LOG.1;P777752       6 2707(36)
            23-Aug-90 03:02:14 OPERATOR
00DIR.CMD.1;P777752          1 2171(7)
            21-Aug-90 07:21:07 OPERATOR
00DIR.LST.1;P777752          5 11116(7)
            21-Aug-90 07:20:59 OPERATOR
00INVERTED-INDEX.TXT.15;P777752 6 15360(7)
            19-Aug-90 18:42:54 OPERATOR
...
```

Here is how to dissect one of these entries:

`00LAST30DAYS.TXT`	file name
`.15`	generation number
`;P777752`	protection bits
`6`	count of disk pages (512 36-bit words)
`15360`	count of bytes
`(7)`	byte size
`19-Aug-90 18:42:54`	time of last write
`OPERATOR`	user who last wrote the file

Unlike the UNIX file system, the TOPS-20 file system is case-*insensitive*; file names are conventionally spelled in upper-case, but you can write them in lower-case, or even mixed-case. Text files are normally stored with 7-bit bytes, which is sufficient for the ASCII character set; TEX binary files, and files intended for use on other systems, have 8-bit bytes; native binary files have 36-bit bytes. You can always omit the generation number, since the default is to return the highest existing generation. We could fetch the sample file by a request of the form `send 00last30days.txt from tex`.

While it would be possible to generate these directory listing files from the UNIX host, doing so would lose the byte-size information, which is needed for correct `ftp` access, so I prefer to generate them on the TOPS-20 host instead.

5 Finding files

With the large number of directories, and the limited directory listing access provided by `tuglib`, finding your way around a file tree as big as the TEX one can be a daunting task. To that end, batch jobs that run at regular intervals produce other helpful indexes:

`00inverted-index.txt`	inverted index giving, for each unique file name in the tree, a list of directories that contain it
`00last30days.txt`	a verbose directory listing of files changed in the last 30 days anywhere in the TEX tree
`00last7days.txt`	a verbose directory listing of files changed in the last 7 days anywhere in the TEX tree

Some directories will contain a file named `00readme.txt` which gives an overview of the directory contents. The `00` prefixes on these files are to make them come near the beginning of directory listings, where they are more likely to be noticed. On a case-sensitive file system like UNIX, they would probably be named entirely in upper-case letters, which, in ASCII, collate before the lower-case letters normally used for file names.

The large number of files available in an archive such as the one at Utah makes it rather difficult for external users to find desired files, since they are not able to login directly and use directory listing commands. The `tuglib find` command helps to remedy this problem. It searches two standard files, one of which is prepared by the `tuglib` maintainer and contains one-line summaries of the contents of every file directory, and the other is the `00inverted-index.txt` file described above.

A request like `find latex.tex` will produce a response with the names of all the file directories that contain the file `latex.tex`. Similarly, the request `find music` will list not only the name of the directory containing music fonts, but also all of the files found in that directory, because every line in `00inverted-index.txt` containing the text 'music' is matched.

6 Large files and binary files

Compared to `ftp`, electronic mail places some severe restrictions on file transfers:

- Message lengths are limited. 32 kilobytes is a reasonable upper bound; larger messages may be delayed, or returned to the sender, by some mail gateways.
- Messages may contain only printable characters; binary files cannot be sent without further encoding.
- Some IBM mainframe mail gateways corrupt mail that passes through them by having inconsistent inbound and outbound translations between ASCII and EBCDIC character sets. These may result in unrepairable many-to-one mappings; for example, curly braces are often mapped into the letters E and L, which is a disaster for TEX and C files.
- File names and file attributes cannot be automatically attached to e-mail messages.
- `ftp` is based on reliable network protocols like TCP/IP, and `ftp` transfers are always between pairs of machines, with no intermediaries, so file transfers do not corrupt files. E-mail often goes through intermediate machines that alter characters, truncate long messages, trim long lines or trailing blanks, or just discard the message altogether.
  These problems do not exist for Internet-to-Internet electronic mail, since it too is based on point-to-point reliable protocols, but they often occur in e-mail between an Internet site and one on some other network, like Bitnet or Usenet.
- A line beginning with a period terminates the mail message on some systems.

To deal with the message length limitation, `tuglib` automatically splits large files into parts which are mailed separately with distinctive headers, like `latex.tex (3 of 18)`.

File splitting is desirable even for `ftp` access, because long transfers may suffer timeouts that terminate the connection. A simple utility, `bsplit.c`, is available in the `support` directory, for splitting binary files into smaller parts. To avoid destructive padding with garbage characters on record-oriented file systems like VAX VMS, the sizes of each part (except possibly the last) are chosen to be a multiple of common file system block sizes, typically 512 bytes. For example, the command

```
bsplit -32768 fonts.tar
```

would split the file into 32KB parts named `fonts.tar-001`, `fonts.tar-002`, and so on. The original file can be recovered by appending the pieces in order; on a reasonable file system that provides alphabetically-sorted directories (or at least the illusion thereof) this can often by done by a single command using wildcard pattern matching, as in UNIX:

```
cat fonts.tar-??? >fonts.tar
```

Users on deficient file systems, like that of PC DOS, may have to work a little harder to reconstruct the original file.

`tuglib` normally refuses to mail very large files; this limitation is removed by making such files available in split parts.

Binary files are automatically recognized by `tuglib`, and are sent as *xxencoded* files. A file is regarded as 'binary' if it contains any non-printable characters other than carriage return or line feed, or if it has lines longer than 72 characters.

Because xxencoding is a new scheme developed for `tuglib`, a header is appended to the response to describe the encoding in sufficient detail to allow

the recipient to write a program to decode the message. Of course, decoding programs are available from the `tuglib support` directory, so in practice, few `tuglib` users will ever have to write their own decoder.

Xxencoding is a generalization of UNIX uuencoding, and the `xxencode` and `xxdecode` programs will handle uuencoding as well. Xxencoding was developed to deal with e-mail corruption, and to facilitate reassembly of large messages that have been sent in parts. Both encoding schemes represent three 8-bit bytes as four 6-bit bytes, and output is assembled into lines less than 65 characters in length, so as to avoid destructive truncation of long lines by anti-social mailing software.

Uuencoding biases the 6-bit bytes by 32, to move them into the range of printable ASCII characters. One variant of `uuencode` remaps the encoded blank (ASCII 32) to back accent (ASCII 96), which is the same character to `uudecode` (it only looks at the lower six bits in a character). This change removes blanks from the output encoding, and avoids damage from blank-trimming mailers.

Xxencoding instead maps a 6-bit byte into plus, minus, digits, upper-case letters, or lower-case letters, which is a 64-character set that is more likely to be immune to translation corruption. The translation table is included in the output, and will be used by `xxdecode`, so the encoding can survive one-to-one character remappings. `xxencode` also prefixes each line with a two-character sequence, 'xX', and on completion of encoding, appends a byte count and a CRC-16 checksum to the output.

Cyclic redundancy checksums are superior to simple checksums obtained by adding or exclusive-OR'ing data byte sequences. Such methods cannot detect bytes out of sequence, and can fail to detect even two single-bit errors, such as in two consecutive bytes with an inverted bit in the same position.

By contrast, the CRC-CCITT checksum used by the ANSI X.25, ADCCP, HDLC, and IBM SDLC protocols detects error bursts up to 16 bits in length, and 99 percent of error bursts greater than 12 bits. The CRC-16 checksum used by DDCMP and Bisync, and by `xxencode` and `xxdecode`, detects error bursts up to 16 bits, and 99 percent of bursts greater than 16 bits in length.

`xxdecode` ignores any line without the 'xX' prefix, allowing input to consist of a concatenation of several mail messages without the necessity of stripping mail headers and trailers. `xxdecode` also validates the byte count and checksum so as to detect corruption. Regrettably, `uudecode` has no comparable facility; it will happily produce garbage from corrupted input with no warning to the user.

Differences in end-of-line terminators on various operating systems are a minor nuisance; carriage return (Apple Macintosh), line feed (UNIX), and carriage return followed by linefeed (TOPS-20 and PC DOS) are all in use. All of these, and more, are supported on VAX VMS. As long as files can be transferred as plain text, `ftp` and e-mail handle 'lines', and line terminators appropriate to the receiving system will automatically be supplied. When files are encoded however, the line terminators are encoded with them. Thus, transfer of a file from one of the directories residing on TOPS-20 to a UNIX system will result in a non-native carriage return at the end of each line.

To deal with most of this problem, two utilities, `dos2ux` and `ux2dos`, are provided in a single shell bundle, `dos2ux.shar`, in the `support` directory. They take a list of files on the command line, and convert CR LF to LF or LF to CR LF, and also preserve the last write date of the original file. I've not yet written the `mac2ux` and `ux2mac` variants to handle conversion between CR and LF terminators, but they could be easily generated from the `dos2ux` and `ux2dos` code. Since the operations are so similar, it would probably make sense to merge them into a single utility whose operation was controlled by a command line option, or by the name of the file it was stored in.

Retrieval of a complete directory having many small files is painful because of the many `tuglib` requests needed. The solution is to make directory contents available in a single archive file, such as the `.arc` format widely used on PC DOS, or the UNIX `.tar` and compressed `.tar.Z` formats. Besides allowing a group of files to be retrieved in one request, the archive file preserves exact file names and importantly, file time stamps. We have made several large collections, including all of our public fonts, available this way.

Public-domain implementations of the `arc`, `compress`, and `tar` utilities are available for several operating systems, including PC DOS, TOPS-20, UNIX, and VAX VMS, so the use of these archive formats should not pose a problem for most `tuglib` clients.

7 TUG membership query

The TUG address data base is kept in a specially-formatted secret file in the `/tuglib` tree, inaccessible to anyone but the super-user (UNIX `root` login) or the `tuglib` daemon. A multi-line address like

> Nelson H. F. Beebe
> Center for Scientific Computing
> Department of Mathematics
> 220 South Physics Building
> University of Utah
> Salt Lake City, UT 84112

Tel: (801) 581-5254
FAX: (801) 581-4148
E-mail: Internet: beebe@science.utah.edu
TUG Board of Directors

is reformatted into a single-line entry with unprintable control characters separating the original lines.

The `whois` (or `who is`) command uses a shell script to invoke the UNIX `grep` command to find matching lines in the address file (ignoring letter case and punctuation), and then converts the magic separator characters back into normal newline characters. Thus, the above entry could be retrieved by any of several different commands:

```
whois nelson beebe
whois beebe
whois 581-5254
whois SALT laKe CiTy
```

Each word in the `whois` query is matched separately against the *entire* address entry. You need not remember people's initials, and you can use `whois` on parts of the address other than the personal name.

Of course, `tuglib` is still just a stupid computer program: if you send `who is Dave Kellerman`, it will not understand that `Dave` is short for `David` and it will fail to match `David Kellerman`. Personal names can be abbreviated to a leading prefix, however: `whois Don Knuth` will find Donald E. Knuth's address.

It is quite possible that multiple addresses match a `whois` query: `whois sweden` potentially can list the addresses of all TUG members in Sweden. However, organizations, including TUG, guard their membership lists with care, partly because such lists have commercial value, and partly out of concern for privacy. Germany, for example, has laws that severely restrict the use of address data bases. Consequently, `tuglib` will refuse to send more than a small number of addresses in response to a `whois` command, and it makes no provision for restarting a `whois` search. You cannot retrieve the entire list by a command like `whois *` (for the UNIX `grep` utility, the `*` matches zero or more of anything, that is, everything).

My original intent in setting up `tuglib` was to augment it with a mail forwarding service, such that electronic mail sent to an address like `malcolm.clark@science.utah.edu` would automatically be mapped to that member's real Internet address and forwarded. Such a forwarding list is maintained for the numerical analysis community on the machine `na-net.stanford.edu`; mail to `moler@na-net.stanford.edu` will always get to Cleve Moler, no matter where he is. This is a very convenient service, since a community of researchers can easily keep in touch, even though they may be moving often.

Consultation with the maintainers of `na-net` revealed that a surprising load is caused by this forwarding service, and at times, several CPUs are kept busy just handling the mail forwarding. Since the machines on which `tuglib` currently runs have many other duties as well, and provide `tuglib` as a free community service in their spare time, I abandoned further ideas for automatic mail forwarding.

The `whois` command eliminates mail forwarding overhead, since presumably an address will be looked up once, and then e-mail correspondence will be initiated directly by the users themselves. `whois` provides the additional service of supplying postal addresses, telephone numbers, TUG committee affiliations, and any other relevant information that happens to be recorded in the complete address entries.

There is nothing magic about the address data base handling. If you wanted to, you could easily eliminate the restriction on the number of matches returned, and then implement a recipe data base lookup to answer queries like `who is garlic`. A code change to accept the alternate request form `what has garlic` would then be desirable.

8 Future extensions

Since it built upon the lessons of `netlib`, I feel confident that `tuglib` is quite satisfactory in its current configuration. There are a few things that I would like to add, if time permits.

While automatic xxencoding of binary files avoids the e-mail problems noted earlier, for files that only happen to have tab characters and form feeds, encoding is unnecessary on Internet-to-Internet connections. On the other hand, perfectly normal TEX files sent in e-mail that goes through brace-corrupting gateways will be damaged, and may not be encoded by `tuglib`. These situations suggest that the remote user should be able to control whether encoding is applied, and if so, what form of encoding.

When `uuencode` can be used safely, it would probably be more convenient than `xxencode` for UNIX users, because `uuencode` is already available on UNIX. Other encoding schemes are available as well, including `atob` and `btoa`, and `bencode` and `bdecode`. This suggests an addition of new command verbs to augment the `send` command.

Directory listings are currently only available through the prior creation of the `00dir.lst` and `00tdir.lst` files in each directory. Perhaps it would be advisable to generate these dynamically in response to a `tuglib` command; they would then be guaranteed to be up-to-date, and disk space would not be used to store them. However, those files are also useful for anonymous `ftp` retrievals, because it is not always possible to get more than a bare list of file names from an `ftp dir` command; very often, the file sizes and time stamps are of interest too.

It might also be helpful to have a command like `sizeof tex/latex` to return the disk space requirements of a directory.

9 Acknowledgements

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My deepest thanks go to Eric Grosse and Jack Dongarra for having written the `netlib` system and published a paper about it [1]. I also want to thank Eric Grosse for making the `netlib` software available to TUG for modifications to create `tuglib`, and for keeping a record of everyone who has received `netlib` so they can get bug fixes.

Thanks also go to the TUG Board of Directors for helping in the testing of `tuglib`, and to Don Hosek and Joachim Lammarsch for many useful conversations and electronic exchanges.

Finally, we owe an enormous debt to the people who support and develop the Internet and make it freely available to a worldwide community connecting hundreds of thousands of machines, and perhaps over a million users. Without their foresight, many collaborative efforts the world over would be effectively impossible.

References

[1] Jack Dongarra, Eric Grosse, 1987. *Distribution of Mathematical Software via Electronic Mail*. CACM, 30(5), 403–407.

Self-replicating macros[1]

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The problem of writing a program that gives its source as its output is one of the oldest conundrums of computer science. (An extended discussion can for instance be found in [1]) The basic idea of any solution is probably to write (in meta-language):

```
Initial_operations;
Print_Twice(Initial_operations;
Close_off;);
Close_off;
```

Of course there is the problem that the procedure '`Print_twice`' has to be defined, and its call printed, but that's a minor point ...

Here are two solutions to this problem in plain TEX, first one that print itself, in typewriter type, and on an otherwise blank page.

```
\output{}\def\do#1{\catcode`#112}
\def\t{\dospecials\obeylines\tt~}
\def~#1^^:{#1#1^^:\end}\t
\output{}\def\do#1{\catcode`#112}
\def\t{\dospecials\obeylines\tt~}
\def~#1^^:{#1#1^^:\end}\tz
```

The following solution is a variation on the original theme: it gives the source as message on the screen.

```
\catcode 13=12 \newlinechar 13
\def \a #1{\let \#\relax \let \a \relax
     \newlinechar 13\immediate \write 16{#1
\catcode `\#=12 \a {#1}}\end }
\catcode `\#=12 \a {\catcode 13=12
     \newlinechar 13
\def \a #1{\let \#\relax \let \a \relax
     \newlinechar 13\immediate \write 16{#1
\catcode `\#=12 \a {#1}}\end }}
```

The reader may enjoy coming up with more variations, for instance a LATEX document that produces itself, or a plain TEX document that produces its LATEX source, or ...

References

[1] Douglas Hofstadter, Gödel, Escher, Bach, an eternal golden braid. New York 1979.

[1] To be published in TUGboat, © 1991, TEX Users Group.